GET TWO RETURNS FOR ONE INVESTMENT

FINOP PREMIUM

Bigger funds deserve bigger returns.
Earn returns from base
portfolio & enhanced portfolio

FinOp's investment Strategy

BASE PORTFOLIO

The portfolio advice is to invest in a dynamic mix of ETFs, stocks, equity & debt mutual funds. The portfolio advice is for maximising the returns on investments for opportunities of growth in the longer term. This is for investors seeking investment returns in the 3-5 year horizon.

ENHANCED PORTFOLIO

This Portfolio aims to enhance an investor's yield by leveraging existing investments in the short term of 1 year, to perform in any market condition and generate moderate and consistent returns by using Vega, theta, gamma and delta-neutral strategies.

FinMo's ideal investment size

Strategy is planned for a minimum investment capital from 1.25 Cr or More.

1. Minimum 1 Cr for Base Portfolio,
2. 75% Collateral on Base Portfolio +25 lakhs Cash, that is 1 Cr for the Hedge Portfolio.

FinMo's returns objective

The Base Portfolio of Equity & Debt is for long term holding is expected to deliver anywhere between 12-15% absolute returns in a year, over a period of 3-5 years, keeping in mind the bigger goal of Capital protection. The dynamic Low Risk Hedge Portfolio is expected to deliver 9-10% returns, over and above the base portfolio.

FinMo's advisory fee for base portfolio

Fixed Fee:
Fixed Annual Fee at 1% of Investment amount or the Value of Investments on the date of renewal

Profit Share:
Upto an annual returns of 15%, NIL. 20% profit share on returns above 15%

Advisory Fee on Enhanced Portfolio

Only Profit Share, Net Returns to client post expenses is 9-10%

PROFIT SHARING

PROFIT%	CLIENT SHARE	FEES
1	1	Nil
2	2	Nil
3	3	Nil
4	4	Nil
5	4	1
6	5	1
7	6	1
8	7	1
9	8	1
10	8	2
11	8.5	2.5
12	9	3
13	9.5	3.5
14	10	4
15	10.5	4.5

PROCESS

- Subscribe to FinOp Premium, by paying the prescribed fee on Base Portfolio
- Open your investment account linking your bank, with associated broker for execution & monitoring
- Once Base Portfolio is created sign up for Enhanced Portfolio, no fee, only profit share.
- The service is ADVISORY ONLY which needs to be accessed from client login to FinMo platform
- Transfer your Investment amount to your broker, get it executed as per the portfolio advice

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Or even simple, visit our website to read more and then register for or services.

Investment Advisors Pvt. Ltd.

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