FINOP STANDARD

YOUR INVESTMENTS NEED A SPECIALIST! IF NOT YOU'RE TAKING CHANCES

Subscribe to FinOp Standard,
Open Advisory portfolio from FinMo.

FinOp's investment Strategy

The portfolio we advice is to invest in a dynamic mix of ETFs, stocks, equity & debt mutual funds. The portfolio advice is for maximising the returns on investments for opportunities of growth in the longer term. This is for investors seeking investment returns in the 3-5 year horizon.

FinMo's suggested ideal investment size

Strategy is planned for the minimum investment capital from 10L to 1.25 Cr

FinMo's returns objective

The Strategic portfolio is expected to deliver anywhere between 12-15% absolute returns in a year, over a period of 3-5 years, keeping in mind the bigger goal of Capital protection.

FinMo's advisory fee

Fixed Fee:
Fixed Annual Fee at 1% of Investment amount or the Value of Investments on the date of renewal

Profit Share:
Upto an annual returns of 15%, NIL. 20% profit share on entire returns above 15% NIL. 20% profit share on entire returns if it crosses 15% in any year

PROCESS

- Subscribe to FinOp Premium, by paying the prescribed fee on Base Portfolio
- Open your investment account linking your bank, with associated broker for execution & monitoring
- Once Base Portfolio is created sign up for Enhanced Portfolio, no fee, only profit share.
- The service is ADVISORY ONLY which needs to be accessed from client login to FinMo platform
- Transfer your Investment amount to your broker, get it executed as per the portfolio advice

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Or even simple, visit our website to read more and then register for or services.

FINMO Investment Advisors Pvt. Ltd.

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